Who's Who: Your Professionals List

A worksheet from *The 3am Book* — Chapter 1

Know who the professionals are

You may never contact all of them. But knowing who they are is useful — an accountant's or adviser's name can matter more later than it seems now.

Role	Name	Firm	Phone	Email
Your lawyer				
Accountant				
Bookkeeper				
Mortgage broker				
Banker				
Financial planner / adviser				
Insurance adviser				
Super adviser				
Former partner’s accountant / adviser (if known)				
Other				